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**CHINA SHUN KE LONG HOLDINGS LIMITED**

**中國順客隆控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 974)**

**(1) DISPOSAL OF SHARES BY CONTROLLING SHAREHOLDERS  
(2) RESTORATION OF PUBLIC FLOAT  
AND  
(3) RESUMPTION OF TRADING**

References are made to (i) the joint announcement issued by CCOOP International Holdings Limited (the “**Offeror**”) and China Shun Ke Long Holdings Limited (the “**Company**”) dated 9 June 2017 in relation to, among other things, the close of the Offer, the public float of the Company and the suspension in trading of Shares (the “**Joint Announcement**”); (ii) the announcement issued by the Company dated 20 June 2017 in relation to grant of waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules; and (iii) the announcement issued by the Company dated 15 September 2017 in relation to disposal of shares in Golden Prime by Director (the “**Director’s Disposal**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

**RESTORATION OF PUBLIC FLOAT**

Immediately after the Director’s Disposal on 15 September 2017, Golden Prime ceased to be a core connected person (as defined in the Listing Rules) of the Company and has become a member of the public shareholder of the Company under Rule 8.24 of the Listing Rules. Accordingly, the 25,988,000 Shares held by Golden Prime (representing approximately 8.95% of the issued Shares) shall be counted as part of the public float of the Company.

## Disposal of Shares by controlling shareholder

The Company was informed by the Offeror that, on 28 September 2017, the Offeror and the parties acting in concert with it, the controlling shareholder of the Company (as defined in the Listing Rules), completed the disposal of 27,600,000 Shares (representing approximately 9.50% of the issued Shares) and 4,360,000 Shares (representing approximately 1.50% of the issued Shares) to two third parties independent of and not connected with the Company and its connected person respectively (the “**Offeror’s Disposal**”). Accordingly, the 31,960,000 Shares from the Offeror’s Disposal shall be counted as part of the public float of the Company. Immediately after the Offeror’s Disposal, the Offeror and the parties acting in concert with it are interested in 204,558,317 Shares (representing approximately 70.42% of the issued Shares).

Immediately after the Director’s Disposal and Offeror’s Disposal and as at the date of this announcement, 73,006,683 Shares (including the 25,988,000 Shares held by Golden Prime and the 31,960,000 Shares from the Offeror’s Disposal) representing approximately 25.14% of the issued Shares are held by the public. Therefore, the Company has restored its public float and is in compliance with Rule 8.08(1)(a) of the Listing Rules.

The following is a summary of the shareholding structure of the Company (i) immediately after the close of the Offer prior to the Director’s Disposal and Offeror’s Disposal; and (ii) immediately after the Director’s Disposal and Offeror’s Disposal and as at the date of this announcement:

	Immediately after the close of the Offer prior to the Director’s Disposal and Offeror’s Disposal		Immediately after the Director’s Disposal and Offeror’s Disposal and as at the date of this announcement	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
The Offeror and its parties acting in concert with it	236,518,317	81.43	204,558,317	70.42
Shun Ao ( <i>Note 1</i> )	12,892,000	4.44	12,892,000	4.44
Golden Prime ( <i>Note 2</i> )	25,988,000	8.95	25,988,000	8.95
Other Shareholders ( <i>Note 3</i> )	15,058,683	5.18	47,018,683	16.19
Total	<u>290,457,000</u>	<u>100.00</u>	<u>290,457,000</u>	<u>100.00</u>

### Notes:

1. As at the date of this announcement, Shun Ao is wholly-owned by Ever Prosperous, in which its entire issued share capital is owned by Mr. Lao Songsheng.

2. Immediately after the Director's Disposal on 15 September 2017, Golden Prime ceased to be a core connected person (as defined in the Listing Rules) of the Company and has become a member of the public shareholder of the Company under Rule 8.24 of the Listing Rules. Accordingly, the 25,988,000 Shares held by Golden Prime (representing approximately 8.95% of the issued Shares) shall be counted as part of the public float of the Company.
3. Immediately after the close of the Offer prior to the Director's Disposal and Offeror's Disposal, other Shareholders comprised Ms. Lao Weiping, a then non-executive Director, who held 1,000 Shares (approximately 0.0003% of total number of issued Shares), and public Shareholders, which held 15,057,683 Shares (approximately 5.18% of total number of issued Shares) in aggregate. Immediately after the Director's Disposal and Offeror's Disposal and as at the date of this announcement, all other Shareholders are public Shareholders as Ms. Lao Weiping has resigned as a non-executive Director on 10 June 2017.

## **RESUMPTION OF TRADING**

At the request of the Company, trading in Shares was suspended with effect from 9:00 a.m. on 12 June 2017. An application has been made by the Company to the Stock Exchange for resumption of trading in Shares with effect from 9:00 a.m. on 29 September 2017.

By order of the Board  
**China Shun Ke Long Holdings Limited**  
**He Jia Fu**  
*Chairman and Executive Director*

Hong Kong, 28 September 2017

*As at the date of this announcement, the executive Directors are Mr. He Jia Fu, Mr. Li Zhongxu and Mr. Han Wei; the non-executive Directors are Mr. Wu Limin, Mr. Wang Fu Lin and Mr. Lao Songsheng; and the independent non-executive Directors are Mr. Guan Shiping, Mr. Sun Hong and Mr. Shin Yick Fabian.*